

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Issuer/Ticker	Trinity Capital Inc. (TRIN)
Ratings*	Moody's: Baa3/Stable DBRS: BBBL/Positive Egan-Jones: BBB/Stable
Format	SEC Registered
Ranking	Sr Unsecured Note
Total Size	\$300 million
Tenor	Long 5-year
Coupon Type	Fixed
IPT	T+287.5bps area
Maturity Date	January 15, 2032
Settlement	T+3 (October 5, 2026)
Optional Redemption	Make Whole Call Par Call: 1 month prior to maturity
Use of Proceeds	To pay down a portion of existing indebtedness outstanding under the KeyBank Credit Facility and general corporate purposes
Denominations	2,000 x 1,000
Sale into Canada	Yes - exemption
Timing	Today's business
Virtual Roadshow Investor Login Details	URL: www.netroadshow.com Entry Code: TRIN2026 Direct Link: www.netroadshow.com/nrs/home/#!/?show=468b7840
Active Bookrunning Managers	KBW (B&D), MUFG
CUSIP	896442AM2
ISIN	US896442AM27

----Disclaimers----

* An explanation of the significance of ratings may be obtained from the rating agency. Generally, rating agencies base their ratings on such material and information, and such of their own investigations, studies and assumptions, as they deem appropriate. The rating of the subordinated notes should be evaluated independently from similar ratings of other securities. A credit rating of a security is not a recommendation to buy, sell or hold securities and may be subject to review, revision, suspension, reduction or withdrawal at any time by the assigning rating agency. No report of any rating agency is incorporated by reference herein.

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