

VIA EDGAR

United States Securities and Exchange Commission
Division of Investment Management
Attention: Anu Dubey and Lauren Hamilton
100 F Street, N.E.
Washington, D.C. 20549

Re: Trinity Capital Inc.
Registration Statement on Form N-2 (File No. 333-251395)

Ladies and Gentlemen:

In accordance with Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, Keefe, Bruyette & Woods, Inc., Wells Fargo Securities, LLC and UBS Securities LLC, on behalf of the several Underwriters, hereby join in the request of Trinity Capital Inc. that the effective date of the above-captioned Registration Statement, as amended, be accelerated so that the same will become effective on January 28, 2021 at 3:00 p.m., Eastern Time, or as soon as practicable thereafter.

The following is supplemental information supplied under Rule 418(a)(7) and Rule 460 under the Securities Act of 1933, as amended:

- (i) Date of preliminary prospectus: January 21, 2021;
 - (ii) Date of distribution: January 21, 2021 through January 28, 2021;
 - (iii) Number of prospective underwriters to whom the preliminary prospectus was furnished: 7;
 - (iv) Number of prospectuses so distributed: approximately 350; and
 - (v) We have been informed by the participating underwriters that they have complied and will comply with the requirements of Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.
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Very truly yours,

KEEFE, BRUYETTE & WOODS, INC.
WELLS FARGO SECURITIES, LLC
UBS SECURITIES LLC

On behalf of themselves and the several Underwriters

KEEFE, BRUYETTE & WOODS, INC.

By: /s/ Allen G. Laufenberg

Name: Allen G. Laufenberg

Title: Managing Director

WELLS FARGO SECURITIES, LLC

By: /s/ Lear Beyer

Name: Lear Beyer

Title: Managing Director

UBS SECURITIES LLC

By: /s/ James Anderson

Name: James Anderson

Title: Executive Director

By: /s/ Abhi Sinha

Name: Abhi Sinha

Title: Director

[Trinity Capital Inc. – IPO Underwriters Acceleration Request]
